

12 June 2024

Secured Income Fund plc

Monthly Net Asset Value

Secured Income Fund plc (the "Company") is pleased to provide its monthly net asset value ("NAV"), as follows.

Net Asset Value

The Company announces that, as at 30 April 2024, the unaudited estimated NAV per ordinary share (cum-income) was 8.94 pence.

The estimated NAV per ordinary share includes the deduction of dividends distributed since the commencement of the wind down on 17 September 2020 of 9.25 pence per ordinary share and B Share buy backs equivalent to 46.75 pence per ordinary share.

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