

Secured Income Fund Plc
LEI: 213800TR2S2TT6PKVH57
10 December 2024

SECURED INCOME FUND PLC
(the "Company")

B Share Scheme and Dividend Declaration

Pursuant to the authority received from shareholders at the general meeting held on 23 March 2021, the Board has resolved to return £1,053,207 to Shareholders via a ninth Return of Capital by the issue of B Shares.

B Shares of £1 each will be paid up from capital and issued to all Shareholders by way of a bonus issue pro-rata to their holding of Ordinary Shares on the basis of one B Share for approximately every 50.00 Ordinary Shares held at the Record Date of 6.00 p.m. on 19 December 2024. The B Shares will be issued on 20 December 2024 and immediately redeemed at £1 per B Share. The Redemption Date in respect of this Return of Capital is 20 December 2024. The proceeds from the redemption of the B Shares, which is equivalent to 2.00 pence per Ordinary Share, will be sent to uncertificated Shareholders through CREST or via cheque to certificated Shareholders.

Timetable

It is expected that the timetable will be as follows:

Record date of ninth Return of Capital	6.00 p.m. on 19 December 2024
Redemption date of ninth Return of Capital	20 December 2024
Dispatch of cheques in respect of certificated holders	2 January 2025
Uncertificated holders credited with cash proceeds	3 January 2025
Pay date for B Share return of capital	3 January 2025

All redemption payments will be paid gross of tax.

Following the issue and redemption of B shares on 20 December 2024, the total number of Ordinary Shares in issue will remain at 52,660,350 and the total number of voting rights in the Company is 52,660,350. There are no shares held in treasury.

Dividend Declaration

The Company is pleased to announce a dividend of 0.1p per Ordinary Share for the year ended 30 June 2024, as follows:

Dividend amount:	0.1 pence per Ordinary Share
Record date:	19 December 2024
Payment date:	3 January 2025

[\(http://www.securedincomefundplc.co.uk/\)](http://www.securedincomefundplc.co.uk/)

For further information please contact:

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